

HOW TO BULK RENEVIGUES AVAILABLE FOR CLUBS AFTER SEPT 1, 2023

1



This Guide Includes:

- Important Informational Overview ...Page 3
- How to Bulk Renew Athletes and/Non-Athletes......Page 4
- How to Bulk Renew Transfer Athletes for a Club that chose Bulk Renewal......Page 13
- Questions...Page 14



HOW TO BULK RENEWAL GUIDE

This guide is to help those chose to opt-in their existing USA Swimming members for bulk renewal for the 2023-2024 season. On or after Sept 1st, clubs can use this guide to help them in a step-by-step process on how to bulk renew their USA Swimming members. Clubs will be able to renew 2022-2023 USA Swimming Club members at anytime on or after Sept 1, 2023 –August 31, 2024, for the 2023-2024 Season. **New members will still need to create a new SWIMS account.**

A club and anyone with Club Admin access, will be able to bulk renew USA Swimming members after Sept 1, 2023. Keep in mind, because a club opted in for the bulk renewal, the club is responsible for the management and completion for all chosen membership renewals for the upcoming 2023-2024 registration year. Most importantly, clubs will need to communicate with its members that the club will be renewing their annual USA Swimming membership and collecting for it. (MN & MD clubs contact LSC registrars) If a member of a club goes to renew their USA Swimming membership, they will see that their team is renewing their membership, and it will not be an option for them to renew.

When bulk renewing, it doesn't have to be completed all at once, and you can renew different groups on different days. You can also renew one member at a time if needed. Any membership support will come from the club, and the LSC registrar. If you have any questions or concerns, please reach out to your LSC Registration Chair for assistance. Their contact information can be found here:

https://www.usaswimming.org/about/lsc-governance/lsc-structure/lsc-registration-chairs



HOW TO BULK RENEW MEMBERS 2023-2024

Making Your Selections (With Screenshots): Make sure you are on a Desktop Version. Mobile will be too hard. AFTER SEPT 1, 2023:

You have opted to renew for a member group in your club. Here is how you renew those members:

STEP 1: Log into your account at <u>hub.usaswimming.org</u>

LOGIN

Please login with your username and password.

(Note that usernames created on our old system before Sept 1, 2022 will no longer work. Click "Create a Login" below if you need a new account)

| Username: | | |
|-----------------|-----------------|----------------|
| YourUsername | | |
| Password: | | |
| | | Ø |
| LOGIN | | |
| FORGOT USERNAME | FORGOT PASSWORD | CREATE A LOGIN |

STEP 2: Click the Club tab and select 'My Club.'

| | EVENTS & TICKETS FIND A SWIM TEAM & LESSONS SWIM SHOP Welcome Carole 🐺 🌩 Settings 🚨 Members Education Club Competition Reporting |
|---|---|
| CE Carole Member Member ID: | Club NyClub Club Recognition Safe Sport Recognition Swim-a-Thon |
| My Member Cards (Click to view card) Member Het to Good Standing | My Family Club Renewal No family Members My Actions Carole, your APT course has expired. VIEW |
| | My Account General Info Contacts Photos Groups |
| | My Payments Receipt Number 05/23/2023 5700 VIEW |

USA

BULK RENEWAL GU



STEP 3: Click the Registration tab and select 'Bulk Renew Athletes' or 'Bulk Renew Non-Athletes.' Whichever category of members you chose to renew during the opt-in period.

| View/Edit Club | | | View/Edit Club | |
|---|---|----------------------------------|---|------------------|
| ← Back to Selection LSC: ■ Club Code: ■ Club Name: ■ Club in Good Standing? ⊘ | _ | ₽ | ← Back to Selection LSC: ■ Club Code: ■ Club Name: ■ Club in Good Standing? Profile Team Management Administrative Regis | ristration |
| Profile Registration Link | Team Management Bulk Renew Athletes Bulk Renew Athletes Athlete | Registration Manage Offerings | Registration Link Bulk Renew Athletes Bulk Renew Non- Athletes Activate Vendor M | Manage Offerings |

STEP 4: For Athletes, click the red 'Renew' button to begin the bulk renewal process. For Non-Athletes, you will first need to select which membership type you are renewing from the dropdown before clicking 'Renew.'

| Current Registration Year: 09/01/2023 - 08/31/2024 If you selected 'Yes', this club agreed to register existing athletes associated with the club from 2022 - 2023 for the current registration year. If you selected 'No', this club agreed to require existing athletes associated with the club from 2022 - 2023 to complete their own athlete membership renewals for the current registration year. Your selection is locked in for the current registration year. | | This Club Has Opted In to Bulk Renewing <mark>Non-Athletes</mark> Please select a Renewal Membership and click 'Renew' to begin the Non-Athlete Bulk Renewal proces Renewal Membership* | | |
|--|-----------------------------------|---|--|--|
| Opt In to Bulk Renewing Athletes for this Club?* | Opt In Selection Last Modified By | Administrator | | |
| This Club Has Opted In to Bulk Renewing Athletes | | Apprentice Official | | |
| Please click 'Renew' to begin the Athlete Bulk Renewal process. | | Coach | | |
| RENEW | | Junior Coach Official Other | | |

BULK RENEWAL GUIDE

STEP 5: A list of eligible members in the category you've selected (Athletes or Non-Athletes) will be displayed in a table.

Bulk Renew Athlete Memberships - Selection Select Memberships Memberships to Renew Competition Category Min Age Max Age Last Membership **0** Selected Memberships ~ ~ ------NAME (RENEWAL MEMBERSHIP) First or Preferred Name Last Name FILTER CLEAR FILTER **No Selected Memberships** ADD SELECTED TO RENEW CANCEL

Currently Bulk Renewing: Athlete Memberships

| 109 Search Results | | | SELECT ALL RESULTS UNSELECT ALL RESULTS | | | | |
|--------------------|-----------|----------------|---|-----|-----------------|--------|--|
| NAME | MEMBER ID | COMP. CATEGORY | BIRTH DATE | AGE | LAST MEMBERSHIP | SELECT | |
| Fayez | | Male | | 13 | Premium Athlete | | |
| Adam | | Male | | 15 | Flex Athlete | | |
| Ryan | | Male | | 13 | Flex Athlete | | |
| Harvey | | Male | | 11 | Premium Athlete | | |
| Alec | | Male | | 19 | Premium Athlete | | |
| ouis | | Male | | 19 | Premium Athlete | | |
| Maddox | | Male | | 9 | Premium Athlete | | |
| Maris | | Female | | 7 | Premium Athlete | | |
| lexandra | | Female | | 19 | Premium Athlete | | |
| Joseph | | Male | | 19 | Premium Athlete | | |

BULK RENEWAL GUIDE



×

STEP 6: Go through the list and select each member you would like to renew one at a time, or click the red 'Select All Results' button located just above the table to select every member all at once.

You can also filter by age, membership type and then 'Select All.

| ect Memberships | | | | | | Memberships to Renew |
|---|-----------|--|-----------------|--|--|---------------------------|
| ompetition Category | Min Age | Max Age | Last Membership | | | 0 Selected Memberships |
| | | | | | ~ | |
| rst or Preferred Name Last Name | | | ı r | | 1 | NAME (RENEWAL MEMBERSHIP) |
| | | FILTER | | CLEAR FILTER | | No Selected Memberships |
| CANCEL | ships | | | | | |
| 9 Search Results | | | SELECT A | LL RESULTS | UNSELECT ALL RESULTS | |
| | MEMBER ID | COMP CATECORY | | | | |
| AME | MEMDERID | COMP. CATEGORY | BIRTH DATE | AGE LAST MEME | ERSHIP SELECT | |
| | MEMDER ID | Male | BIRTH DATE | AGE LAST MEME | 4 | |
| ayez | MEMDER IJ | | BIRTH DATE | | Athlete | |
| ayez | | Male | BIRTH DATE | 13 Premium | Athlete | |
| rayez Adam Marina Marina Ryan | | Male Male Male | BIRTH DATE | 13 Premium 15 Flex Athle 13 Flex Athle | Athlete | |
| Tayez | | Male Male Male Male | BIRTH DATE | 13Premium15Flex Athle13Flex Athle11Premium | Athlete Athlete Athlete Athlet | |
| ayez | | Male Male Male Male Male | BIRTH DATE | 13Premium15Flex Athle13Flex Athle11Premium19Premium | Athlete • te • te • Athlete • | |
| AME Fayez Adam Andream Agam Andream Alarvey Alaccana Alaccana | | Male Male Male Male | BIRTH DATE | 13Premium15Flex Athle13Flex Athle11Premium | Athlete • te • te • Athlete • | |
| iayez | | Male Male Male Male Male | BIRTH DATE | 13Premium15Flex Athle13Flex Athle11Premium19Premium | Athlete • te • te • Athlete • Athlete • Athlete • | |
| ayez | | Male Male Male Male Male Male | | Premium Flex Athle Flex Athle Flex Athle Premium Premium Premium | Athlete • te • te • Athlete • Athlete • Athlete • Athlete • | |
| ayez | | Male Male Male Male Male Male Male | | Premium Flex Athle Flex Athle Flex Athle Premium Premium Premium Premium Premium | Athlete • te • te • Athlete • Athlete • Athlete • Athlete • Athlete • | |



STEP 7: Once you've selected all the members you would like to renew for a given membership type (Premium Athlete, Flex, Season 1 Athlete, etc), click the red 'Add Selected to Renew' button.

| Bulk Renew Athlete Memberships - Selection | | | | × |
|--|---------|-------------------|------------------------------|---|
| Select Memberships Competition Category First or Preferred Name ADD SELECTED TO RENEW CANCEL | Min Age | Max Age Filter | Last Membership CLEAR FILTER | Memberships to Renew O Selected Memberships NAME (RENEWAL MEMBERSHIP) No Selected Memberships |

STEP 8: Select the membership type you would like for the selected members and click 'Add to Renew with Selected Membership type.

| × |
|---|
| |
| ~ |
| |
| |
| |
| |

The members will be moved over to the right-hand column as memberships ready to renew.

| Bulk Renew Athlete Memberships - Selection | | | | | ٥ |
|--|---------|---------|-----------------|---|--|
| Select Henberships Competition Category | Min Age | Max Age | Last Membership | | Memberships to Renew 3 Selected Memberships |
| First or Preferred Name Last Name | | | | * | NAME (RENEWAL MEMBERSHIP) |
| | | FILTER | CLEAR FILTER | | (Premium Athlete) [•] |
| ADD SELECTED TO RENEW | | | | | (Premium Athlete) [®] |
| CONTINUE TO REMEW | | | | | (Premium Athlete) * |

STEP 9: Complete steps 5-7 for each membership type you need to renew.

STEP 10: Once you've moved all the memberships you would like to renew over to the right-hand column, click the blue 'Continue to Renew' button.

| Select Memberships | | | | Memberships to Renew |
|--|---------|---------|---|---------------------------|
| Competition Category | Min Age | Max Age | Last Membership | CONTINUE TO RENEW |
| First or Preferred Name Last Name | | | | 2 Selected Memberships |
| | | FILTER | CLEAR FILTER | NAME (RENEWAL MEMBERSHIP) |
| EXIT BULK RENEW | | | | Fayez |
| Currently Bulk Renewing: Athlete Members | hips | | | Harvey (Premium Athlete) |
| 107 Search Results | | | | CONTINUE TO RENEW |
| ADD SELECTED TO RENEW | | | SELECT ALL RESULTS UNSELECT ALL RESULTS | |



STEP 11: The memberships you've selected to renew will appear in a table for review. You may remove any memberships you do not want to renew by clicking the blue checkmarks in the 'Select' column

| Unselected Memberships | Memberships to Renew | | | | | | |
|----------------------------|---------------------------|---------------------|----------------|---------|-----------------|-------------------|----------------------|
| | Competition Category | | Min Age | Max Age | | Last Membership | |
| BACK TO SELECTION | | ~ | | | | | ~ |
| 107 Unselected Memberships | First or Preferred Name | Last Name | | | | | |
| NAME (LAST MEMBERSHIP) | | | | | FILTER | CLEAR FILTE | 2 |
| Adam (Flex Athlete) | Currently Bulk Renewir | ng: Athlete Members | ships | | | | |
| Ryan (Flex Athlete) | 2 Search Results | | | | | | |
| Alec (Premium Athlete) | | | | | | | |
| Louis (Premium Athlete) | NAME | MEMBER ID | COMP. CATEGORY | AGE | LAST MEMBERSHIP | RENEWAL MEMBERSHI | IP SELECT |
| | Fayez | 8BA | Male | 13 | Premium Athlete | Premium Athlete | ☑ ┥ |
| Maddox (Premium Athlete) | Harvey | 2F6 | Male | 11 | Premium Athlete | Premium Athlete | ✓ |
| Maris (Premium Athlete) | | - | | | | | |
| Alexandra | RENEW SELECTED MEMBERSHIP | s s | | | | | UNSELECT ALL RESULTS |
| Joseph (Premium Athlete) | | • | | | | | |
| Maxim (Flex Athlete) | EXIT BULK RENEW | | | | | | |

STEP 12: To add more members for renewal, click 'Back to Selection.'

STEP 13: To complete your renewals, click 'Renew Selected Memberships' and then 'Continue to Shopping Cart.'

×

The Selected Renewal Memberships Have Been Added to the Shopping Cart

Your selected renewal memberships have been added to the shopping cart!

Please choose between continuing to the shopping cart to complete your renewal purchases, or staying on this page and starting the process to renew more memberships.



STEP 14: Review your cart items and click 'Check Out' to continue to payment. You will see that the USA Swimming Member Fee is listed, as well as the LSC fee per individual.

Shopping Cart ITEM AMOUNT 面 FL - Bulk Renewal - Premium Athlete Registration Pay for this later ^ \$170.00 面 Premium Athlete ^ \$85.00 Fayez USA Swimming Membership Fee \$68.00 LSC Membership Fee \$17.00 面 \sim Harvey Premium Athlete \$85.00 Subtotal: \$170.00 Optional **Donate to the USA Swimming Foundation** 0.00 Help save lives and build champions. Cover the \$5.39 Credit Card Transaction Fee? You have the option to help USA Swimming cover the cost of your credit card transaction fee. Note: USA Swimming cannot accept transaction fee contributions if you are paying by e-check or debit card; only opt to cover the transaction fee if you are paying by credit card. If you also elected to donate to the USA Swimming Foundation, that transaction fee is included below. \$0.00 ×

No





STEP 15: Final STEP! To complete the payment process, enter your payment information and click 'Pay.' Clubs will be able to pay ACH, (not shown) or Credit Card. Please allow 5-7 days for ACH transfer's to clear. Membership renewal will show in the members' SWIMS account once USA Swimming has been paid. Credit Card payment is immediate, and ACH is 5-7 days from the time of initial payment from the club. The club will receive an email confirmation once the payment has cleared.

Shopping Cart

Return to List of Items

Your purchase may take up to two minutes to complete. Please do not reload the page or navigate to another window while your purchase is being processed. If you have begun a payment process by clicking "Process Payment" and you lose connection or are unsure if the payment was successful for any reason, please reach out to support@usaswimming.org to check if your payment has gone through before making any new payment attempts.



REMINDER: Make sure you communicate to your members who you renewed, that they still need to be in good standing if an athlete over 18, coach, official or administrator. They still need to complete annual requirements to attend practice and competition.



BULK RENEWAL GUIDE



HOW TO RENEW TRANSFER MEMBERS

TO A CLUB THAT CHOSE BULK RENEWAL

STEP 1: In order to be eligible for a transfer, a member must be a registered 2022-2023 USA Swimming member. 2022 Existing Member needs to initiate the transfer according to that specific LSC procedures. Review this link for further assistance on how to initiate a transfer <u>How do I transfer to a different club?</u>

STEP 2: Then LSC approves the transfer

STEP 3: The club will be able to renew the member once the member shows up in the renewal roster and follow the STEPS 6-14 in the bulk renewal guide to complete the renewal for the transfer member.



BULK RENEWAL GUIDE

MORE QUESTIONS?

If you have any questions, please reach out to your LSC Registration Chair for assistance. Their contact information can be found here: https://www.usaswimming.org/about/lsc-governance/lsc-structure/lscregistration-chairs

